##### **SFI Videoconference Master Class “Fund Selection: Blending Quantitative and Qualitative Factors” on Thursday, June 13, 2024**

**Registration**

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| Ms.  Mr.  Dr. | | |
| **Last name:** | **First name:** | **MC User name\*:** |

\* will be assigned upon first participation; please state if you have already participated in a Master Class

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| **If you are participating in a Master Class for the first time or if your personal/business details have changed since your last participation, please provide us with your personal details or the revised details:** | |
| **Personal details** | |
| Street: | Postcode/Place: |
| Tel: | Mobile: |
| E-mail: | Birth date: |
|  |  |
| **Business details** |  |
| Company: | Division: |
| Rank: | Function: |
| Street/P.O. Box: | Postcode/Place: |
| E-mail: | Tel: |

**Admission**The number of participants for this program is limited. Program management decides on the final admission of the candidates. The following criteria are taken into consideration:

* at least 10 years of professional experience in the financial industry; management experience is an advantage
* very good analytical skills
* the ability to think in an interconnected and interdisciplinary way
* academic background or relevant professional qualifications

### Required documents *(only upon first registration)*

current and detailed CV  
  
**Fees**  
Employees of institutions affiliated with the Swiss Bankers Association (SBA) (refer to list of members: [www.swissbanking.org](http://www.swissbanking.org)) or of the Swiss Financial Market Supervisory Authority (FINMA) or the Swiss National Bank (SNB) can participate free of charge.

**Course venue**  
This Master Class will be held by videoconferencing from **13:00 to 16:00**.

**Course language**  
This Master Class will be held in English.

**No-show**The program management reserves the right to record unexcused absences and/or to exclude the participants concerned from further Master Classes.  
  
**SAQ recertification**

This SFI Master Class is an acknowledged SAQ recertification measure for CWMA, CCoB, Affluent-, SME-, and Individual Client Advisor profiles and comprises four learning hours. The Master Class covers the "industry knowledge" aspect. If you are a holder of an SAQ certificate and you want to submit a confirmation of attendance to SAQ, we kindly ask you to tick the box:

CWMA  Affluent Advisor  CCoB  SME Advisor  Individual Client Adv.

**European data protection directive**By registering for this SFI Continuing Education offering you consent to SFI collecting and processing the data you provide on this application form. In case of online registration or contact via our website we also collect and process the IP address of your access device.

These data are required for delivering the SFI Continuing Education offering and providing any confirmation of participation, certification, or diploma.

By signing this form you confirm having read and understood SFI’s general terms and conditions and SFI’s privacy policy ([www.sfi.ch/privacy-policy](http://www.sfi.ch/privacy-policy)), and you herewith agree to these terms.

**Upcoming SFI events**SFI periodically informs interested parties about upcoming Master Classes and other SFI events by e-mail. You can easily unsubscribe from these information mailings by clicking on the corresponding link in any of these e-mails.

Please check this box if you do **not** wish to receive information on upcoming SFI events:

**Applicable law; place of jurisdiction:**The contract for the execution of the course exists between the individual participants and the Swiss Finance Institute. This contract is subject to Swiss law. The place of jurisdiction is the city of Zurich.

Program management reserves the right to decide whether the Master Class will take place or not.

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| **How did you hear about the SFI Master Classes?** |
| SFI event  Recommendation of former participant, name:        SFI e-mailing  Contact with SFI representative, name :        SFI website  I have already attended another Master Class  Social media:        Employer(HR, colleagues, intranet)   other: |

|  |  |  |
| --- | --- | --- |
| Place, date: |  | Signature of participant: |

**Please send the signed registration form with the required documents by e-mail to:** [masterclass@sfi.ch](mailto:masterclass@sfi.ch)

**Contact:** SFI Master Class Team, [masterclass@sfi.ch](mailto:masterclass@sfi.ch), Tel: 044 254 30 55